



2014 年第一季度报告

601088

2014 4 25

1	3
2	4
3	7
4	12

1、重要提示

1.1

1.2 8 8 44

1.3

1.4 2013 12 2.3 100% 100% 2014

1.5

1.6

2、公司基本情况

2.1

	2014 3 31	2013 12 31	(%)
	529,054	507,674	4.2
	283,783	272,362	4.2
/	14.27	13.69	4.2

	2014 1-3	2013 1-3		2014 1-3 2013 1-3 (%)
	60,929	60,994	60,039	(0.1)
	15,461	16,932	16,484	(8.7)
	10,373	11,513	11,065	(9.9)
	10,330	11,046	10,973	(6.5)
/	0.522	0.579	0.556	(9.9)
/	0.522	0.579	0.556	(9.9)
%	3.73	4.33	4.27	0.60
	6,035	13,963	13,146	(56.8)
/	0.30	0.70	0.66	(56.8)

9

2010

	2014 1-3
-	50
-	49
-	-
-	23
	18
	(84)
	(17)
	39
	43
	(4)



2.4

1		306,622	A
			304,077
H	2,545		
2			
	A		

			%			
1		14,521,846,560	73.01			
2	HKSCC NOMINEES LIMITED	3,390,385,356	17.05			
3		180,000,000	0.90			
4	50	31,217,142	0.16			
5		21,007,206	0.11			
6	A50ETF	19,170,367	0.10			
7		18,885,656	0.09			
8		18,800,000	0.09			
9		16,164,042	0.08			
10	50	15,758,283	0.08			

HKSCC Nominees Limited

H

3、重要事项

3.1

2014 1-3

60,929

2013

60,994

0.1% 2014 1-3

15,461

2013

16,932

8.7%

10,373

2013

11,513

9.9%

		2014 1-3	2013 1-3	(%)	
1		60,929	60,994	(0.1)	
2		39,748	38,660	2.8	
3		946	1,123	(15.8)	
4		833	425	96.0	

		2014 3 31	2013 12 31	(%)	
1		7,628	5,178	47.3	
2		27,271	22,043	23.7	
3		6,200	4,494	38.0	
4		20,665	17,641	17.1	
5		1,892	1,488	27.2	
6		19,969	9,982	100.1	
7		998	1,401	(28.8)	

		2014 1-3	2013 1-3	(%)	
1		6,035	13,963	(56.8)	
		(1,547)	(2,519)	(38.6)	
		7,582	16,482	(54.0)	
2		(5,020)	(5,864)	(14.4)	
3		6,212	(1,984)	(413.1)	

3.2

1

	2014 1-3			2013 1-3				
		%	/		%	/	%	%
	106.0	96.8	362.7	108.9	97.7	404.7	(2.7)	(10.4)
	97.2	88.8	359.8	93.0	83.5	384.6	4.5	(6.4)
1	44.5	40.6	267.3	46.2	41.4	284.3	(3.7)	(6.0)
2	52.7	48.2	437.7	46.8	42.1	483.8	12.6	(9.5)
	7.7	7.0	388.4	12.5	11.2	521.3	(38.4)	(25.5)
	1.1	1.0	442.3	3.4	3.0	522.4	(67.6)	(15.3)
	0.6	0.6	579.3	0.7	0.6	669.0	(14.3)	(13.4)
	2.9	2.6	600.6	1.9	1.7	702.0	52.6	(14.4)
	0.5	0.5	126.8	0.5	0.4	64.4	-	96.9
	2.4	2.1	696.3	1.4	1.3	934.7	71.4	(25.5)
/	109.5	100.0	370.1	111.5	100.0	411.4	(1.8)	(10.0)

1.

2.

3.

78%

2

2

	2014 1-3	2013 1-3	
	/	/	%
	127.8	122.2	4.6
	24.0	24.2	(0.8)
	14.6	14.8	(1.4)
	16.5	16.9	(2.4)
	72.7	66.3	9.7

2014 1-3

127.8 / 2013

122.2 /

4.6%

9.7%

1

64% 2

8% 3

28%

3.3

2014 1-3

362.5 / 2013

366.1 /

1.0%

251.7 /

2013

270.2 /

6.8%

3.4

2014
7.4%

GDP

			3			2013
631	/	530	/	16.0%		8.5
	0.1%		84		5.1%	
		10,609			4.7%	

2014

3.5

2014 3 5

3.6

			2005	5	24	2005 5 24

3.7



3.8

2014 4 25

2014 1-3

	2014 1-3	2013 1-3 ()
	60,929	60,994
	39,748	38,660
	946	1,123
	184	216
	3,817	3,781
	833	425
	95	49
/	18	(72)
	77	254
	47	84
	15,401	16,922
	144	59
	84	49
	1	6
	15,461	16,932
	2,827	3,021
	12,634	13,911
	-	448
	10,373	11,513
	2,261	2,398
	0.522	0.579
	0.522	0.579
	177	(36)
	175	(26)
	2	(10)
	12,811	13,875
	10,548	11,487
	2,263	2,388

2014 1-3

	2014 1-3	2013 1-3
	12,902	13,309
	8,916	8,709
	364	425
	1	-
	861	1,417
	402	140
	-	-
	9	(74)
	713	813
	33	48
	3,080	3,357
	33	7
	50	16
	-	-
	3,063	3,348
	604	571
	2,459	2,777
	-	-
	2,459	2,777

2014 3 31

	2014 3 31	2013 12 31
	53,035	46,272
	507	495
	7,628	5,178
	27,271	22,043
	6,200	4,494
	3,702	3,156
	20,665	17,641

	2014 3 31	2013 12 31
	34,416	37,084
	4,960	4,958
	1,684	1,867
	2,011	1,973
	816	746
	43,887	46,628
	185,665	178,137
	19,890	19,890
	77,736	77,686
	4,420	3,598
	11,433	11,433
	170,180	159,807
	124	(52)
	283,783	272,362
	59,606	57,175
	343,389	329,537
	529,054	507,674

2014 3 31

	2014 3 31	2013 12 31
	44,907	37,930
	110	106
	226	314
	13,236	8,649
	655	907
	2,413	2,533
	8,015	7,580
	5,618	5,789
	44,963	46,614
	120,143	110,422
	103,739	100,461
	39,682	40,708
	9,488	8,885
	826	758
	13,042	13,209
	2,068	1,987
	411	411
	37,954	36,450
	207,210	202,869
	327,353	313,291
	26,830	29,180
	19,969	9,982
	7,735	9,078
	46	52
	2,369	2,180
	2,829	2,291
	389	179
	4,332	2,739
	1,098	857
	27,042	24,901

	92,639	81,439
	4,608	4,554
	4,960	4,958
	992	1,285
	1,067	1,051
	11,627	11,848
	104,266	93,287
	19,890	19,890
	79,049	78,994
	2,972	2,403
	11,433	11,433
	109,743	107,284
	223,087	220,004
	327,353	313,291

2014 1-3

	2014 1-3	2013 1-3
	62,038	70,814
	-	647
	354	250
	44	-
	842	1,770
	63,278	73,481
	(39,906)	(40,815)
	(422)	-
	(1,373)	(3,300)
	(106)	(116)
	(4,281)	(3,749)
	(2,653)	(3,685)
	(7,075)	(6,167)
	(1,427)	(1,686)
	(57,243)	(59,518)
	6,035	13,963
	-	229
	120	317
	145	190
	206	1,617
	267	-
	738	2,353
	(5,757)	(7,982)
	-	(185)
	(1)	(18)
	-	(32)
	(5,758)	(8,217)
	(5,020)	(5,864)

	2014	1-3	2013	1-3
		93		403
		16,211		5,921
		55		-
		16,359		6,324
		(9,406)		(6,831)
		(741)		(1,477)
((93)		(666)
)		(10,147)		(8,308)
		6,212		(1,984)
		8		-
/		7,235		6,115

2014 1-3

	2014	1-3	2013	1-3
		9,236		5,925
		1,092		1,100
		10,328		7,025
		(5,571)		(9,156)
		(1,507)		(1,260)
		(1,743)		(2,356)
		(496)		(377)
		(9,317)		(13,149)
		1,011		(6,124)
		12,395		8,344
		793		873
		200		-
		13,388		9,217
		(1,387)		(637)
		(15,246)		(6,431)
		(99)		(100)
		(16,732)		(7,168)
		(3,344)		2,049
		31,287		69,648
		55		-
		31,342		69,648
		(21,555)		(57,370)
		(376)		(291)
		(21,931)		(57,661)
		9,411		11,987
		7,078		7,912
		37,176		43,789
		44,254		51,701

本页为《中国神华能源股份有限公司 2014 年第一季度报告》
（全文，含未经审计的第一季度财务报表）的签字盖章页

副董事长 張玉卓 (张玉卓)

中国神华能源股份有限公司

2014 年 4 月 25 日

